

**SUPERIOR COURT OF CALIFORNIA,  
COUNTY OF**

*FOR COURT USE ONLY*

(Space for court seal,  
if desired)

(Space for court address)

FILE NUMBER:

**DECLARATION OF PRIVATE PROFESSIONAL ☐ CONSERVATOR ☐ GUARDIAN  
CONCERNING CONTINUING EDUCATION FOR THE \_\_\_\_\_ CALENDAR YEAR**

**NOTICE:** Beginning in 2007, each private professional conservator or guardian, as defined in Probate Code section 2341 and rules 7.1060(a)(6) (conservators) and 7.1010(a)(5) (guardians) of the California Rules of Court, must complete a minimum of 15 hours of continuing education each calendar year from authorized providers. (Cal. Rules of Court, rules 7.1060(e) and 7.1010(e).) A minimum of 5 hours each year must be in subjects appropriate for a conservator or guardian of the person, a minimum of 5 hours each year must be in subjects appropriate for a conservator or guardian of the estate, and a minimum of 1 hour per year must be in fiduciary ethics. If you are both a private professional conservator and a private professional guardian, a minimum total of 15 hours of continuing education will satisfy both rules, but you still must satisfy the 5-hour appropriate-subject minimum requirements for both conservators and guardians. You must also satisfy the 5-hour appropriate-subject minimum requirements for conservator or guardian of the person even if you are appointed only as a conservator or guardian of the estate.

Beginning with the first statement due after December 31, 2007, each private professional conservator or guardian must state under penalty of perjury in each annual information statement filed with an appointing court that he or she has complied with the continuing education requirements of rule 7.1060(e) or 7.1010(e) for the previous calendar year. Use this form for that purpose. Complete and sign this form and file it with the court as part of your annual information statement. One declaration is sufficient if you are both a private professional conservator and a private professional guardian.

You must retain certificates of attendance or other proof of participation in continuing education required by rule 7.1060(e) or 7.1010(e) for a period of three years after the end of each calendar year of education completed. This court may at any time during that three-year period require you to produce proof of compliance with the continuing education requirements of these rules for that year, in a manner satisfactory to the court.

Declarant (*name*):

states as follows:

1. During calendar year \_\_\_\_\_ I completed a total of (*specify*): \_\_\_\_\_ hours of continuing education from authorized providers, as follows:

a. Subjects appropriate for a ☐ conservator of the person ☐ guardian of the person:

Provider

Subject

Hours

_____
_____
_____
_____
_____

☐ Continued on Attachment 1a.

Subtotal hours: \_\_\_\_\_

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**DECLARATION OF PRIVATE PROFESSIONAL** ☐ **CONSERVATOR** ☐ **GUARDIAN**  
 (Name): **CONCERNING CONTINUING EDUCATION**

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1. b. Subjects appropriate for a ☐ conservator of the estate ☐ guardian of the estate (*specify*):

ProviderSubjectHours

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

☐ Continued on Attachment 1b.

Subtotal hours: \_\_\_\_\_

- c. Fiduciary ethics (*specify*):

ProviderCourse TitleHours

\_\_\_\_\_

\_\_\_\_\_

☐ Continued on Attachment 1c.

Subtotal hours: \_\_\_\_\_

- d. **Total hours** (*specify, including hours of self-study and service as an instructor*):

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2. ☐ My continuing education includes \_\_\_\_\_ hours of self-study under the supervision of an eligible continuing education provider that meets the requirements of rule 7.1060 or 7.1010, as follows (*specify*):

ProviderSubject☐ Continued on Attachment 2.

3. ☐ My continuing education includes \_\_\_\_\_ hours as an instructor in a continuing education course that satisfies the requirements of rule 7.1060 or 7.1010, as follows (*specify*):

ProviderSubject☐ Continued on Attachment 3.

4. I have certificates of attendance or other proof of participation in the continuing education described above, which I will produce for the court on request.

I declare under penalty of perjury under the laws of the State of California that the foregoing, including statements made in all attachments, is true and correct.

Dated:

(TYPE OR PRINT NAME)

(SIGNATURE)